

Ref: SIPL/2015-16/0020

7th December, 2015

To
The Dy Gen Manager
Corporate Relationship Dept
BSE Limited
PJ Tower, Dalal Street,
Mumbai- 400 001
Fax: 022-22722037-39

Equity Scrip Code: 539346

To

National Stock Exchange of India Limited

Exchange Plaza, Plot No C/1, G Block

Bandra Kurla Complex, Bandra (E)

Mumbai- 400 051 Fax: 022-26598237-38

Equity Scrip Name: SADBHIN

Dear Sirs.

Subject: Receipt of Provisional Completion Certificate for 100% project stretch and start of toll collection in Shreenathji-Udaipur Tollway Private Limited ("SUTPL").

We are pleased to inform you that SUTPL, a wholly-owned subsidiary of the Company, has received Provisional Completion Certificate for 100% project stretch on 4th December, 2015 and accordingly toll collection has been started on the Project from 6th December, 2015.

With the above, our company is currently collecting toll from 9 Projects (including MBCPNL which is partially operational). 2 projects are in advanced stage of construction.

Brief description of the Project

The Project "Four Laning of Gomati Chauraha - Udaipur Section of NH-8 in the State of Rajasthan on DBFOT (Toll) basis" was awarded by National Highways Authority of India. Brief details of the Project are –

- Concession Period is 27 Years (including Construction Period of 30 months)
- Appointed date is 18th April, 2013 and concession period shall end on 17th April, 2040
- Total Project costs shall be Rs. 1,151.5 crs out of which equity and sub-debt from Sponsor shall be Rs. 311.5 crs
- Balance fund of Rs. 840.0 crs has been provided by the Lenders which is to be repaid upto March, 2031
- Premium payment to NHAI is Rs. 21.60 Crores per annum (which shall increase by 5% per annum)





The Project is a part of Delhi – Mumbai Section of NH – 8 and connects cities of Ajmer, Beawar, Rajsamand, Nathdwara & Udaipur. The marble industries are spread in about 30 Kms stretch along the Project Highway. Nathdwara Town is known for the famous Temple of Shreenathji (Lord Krishna) and Udaipur is a major tourist destination in Rajasthan.

The completed Project Length of 79.310 Km involved Construction of 450 m long Twin Tunnels at Chirwa Ghat near Udaipur, 1.218 km long 4-lane Elevated Flyover in Nathdwara Town, 9.2 Kms long Eklingji – Delwara Bypass involving huge rock excavation and 0.44 Kms long 6-lane Flyover at Rajsamand. The Scope of Work also included the construction of 45 Kms Service Road, 3 No. Flyovers, 2 No. Major Bridges across river Khari & Banas, 1 No. Overpasses, 4 No. Vehicular Underpasses and 2 No. Toll Plazas among other Works.

Thank You

Yours faithfully,

For SADBHAV INFRASTRUCTURE PROJECT LIMITED

GAURAV VESASI

COMPANY SECRETARY & COMPLIANCE OFFICER

MEMBERSHIP NO.:-F7544